

Salut,

Îți mulțumim că ai ales RT Tax să îți recupereze taxele din SUA!
Returnarea taxelor nu a fost niciodată mai ușoară! **Urmărește acești pași:**

LISTEAZĂ toate paginile acestui fișier

SEMNEAZĂ la semnul "X"

FĂ O POZĂ sau **SCANEAZĂ** documentele de mai jos:

Formular de înregistrare
Imputernicirea avocatului
PA 2848
Contract

Le vei găsi în acest pachet

- Formularul/formularele **W-2** sau ultimul **pay slip/urile** (de la fiecare angajator)
- Copie după card-ul tau "**Social Security**"
- Copie după viza ta **SUA** din pasaport
- Formularul **DS-2019** (doar pentru deținători de viză J-1)

NOTĂ: Chiar dacă nu ai toate documentele necesare, poți să începi procesul de recuperare taxe. Vom obține documentele lipsă pentru tine!

DEPUNE TOATE DOCUMENTELE LA RT TAX!

- Încarcă **ONLINE** pe www.rttax.com
- Trimite e-mail pe usa@rttax.com
- Adu sau trimite la biroul de reprezentanță RT Tax din țara ta

ADIRA INTEREXCHANGE

Cluj Napoca
Str. Moldovei nr 1
Tel.: 0364-402555
E-mail: contact@adira.ro

RELAXEAZĂ- TE! TU ȚI-AI FĂCUT TREABA! DE RESATUL NE OCUPĂM NOI!

Îți: trimitem un e-mail cu suma returnabilă calculată etimativ (Dacă nu primești acest e-mail, te rugăm să ne contactezi pe usa@rttax.com sau online pe www.rttax.com).

Îți: vom procesa documentele și le vom trimite Autoritățile Fiscale Americane.

Îți: vom transfera banii în contul tău la bancă sau îți vom trimite un cec personal.

PERIOADA de Rambursare Taxe:

Procedura de returnare în SUA începe la sfârșitul anului financiar, în 1 ianuarie.

GENERAL: Perioada de rambursare ține de obicei de la **90** până la **120** de zile de la momentul în care primim documentele.

RAPID: Perioada de rambursare ține de obicei de la **35** până la **45** de zile. Ca să aplici pentru recuperare rapidă bifează pe formularul de înregistrare!

NOTĂ: Documentele încărcate online sau trimise prin e-mail sunt procesate mai repede!

TAXA Serviciilor:

Comisionul returnării taxelor **State si Federal** este de 9% din suma returnabilă dar nu mai puțin de 80 USD. Dacă alegi serviciul Returnare rapidă există o taxă suplimentară de 33 USD.

Comisionul returnării taxelor **Social Security and Medicare (SSMT)** este de 10% din suma returnabilă dar nu mai puțin de 80 USD.

Căutarea documentelor lipsă: Dacă nu ai formularul W-2 SAU ultimul(e) pay-slip(s) RT Tax va contacta angajatorul tau pentru a obține o copie a formularului tau W2. Taxa acestui serviciu este de 15 USD.

USE ENGLISH LETTERS PLEASE!

First (Given) Name:

Middle Name:

Surname (Last) Name:

Date of birth: 1 9 / / Home tel.:

Mob tel.:

E-mail address:

Refund type: REGULAR FAST **REGULAR** Tax Refund takes 90-120 days
FAST- 35-45 days (There is an additional charge of 33 USD for this service)

Social Security Number: - -

Arrival to the USA date: 2 0 / / Leaving the USA date: 2 0 / /

For what year(s) do you claim your TAX Refund?

Did you apply for the same tax refund that you are applying now at another company or by yourself earlier? Yes No

How many employers did you have: What State have you worked in:

Employer Information

You must list **ALL THE EMPLOYERS** (even if you did not pay taxes in that job) and provide **THE LAST PAY-SLIPS** or **W-2 FORMS**. If you do not have them, we will help you to get them.

1. Company:

Address:

Tel:

E-mail:

I have W-2 or last pay-slip from this job YES NO
 If NO, I want RT Tax to get it YES NO

Client notes:

RT Tax notes:

2. Company:

Address:

Tel:

E-mail:

I have W-2 or last pay-slip from this job YES NO
 If NO, I want RT Tax to get it YES NO

3. Company:

Address:

Tel:

E-mail:

I have W-2 or last pay-slip from this job YES NO
 If NO, I want RT Tax to get it YES NO

4. Company:

Address:

Tel:

E-mail:

I have W-2 or last pay-slip from this job YES NO
 If NO, I want RT Tax to get it YES NO

By signing this form I declare that all the information supplied by me on this form is correct and complete.

Signature:

Date: 2 0 / /



Power of attorney

I, the undersigned , date of birth NIN, PPS or Social Security number -- , residing at(hereinafter referred to as the "Principal"), hereby grant a power of attorney to the company , its officers and / or employees with its registered address , duly represented by (hereinafter referred to as the "Agent"), to sign, verify and file all the principal's federal, state, social security and medicare, local income, individual repayment claims and other tax returns; pay all taxes; claim, sue for and receive all tax refunds; examine and copy all the principal's tax returns and records; represent the principal before any federal, state or local revenue agency or taxing body and sign and deliver all tax powers of attorney on behalf of the principal that may be necessary for such purposes; waive rights and sign all documents on behalf of the principal as required to settle, pay and determine all tax liabilities; and, in general, exercise all powers with respect to tax matters which the principal could if present and under no disability.

On the basis of this power of attorney RTT, Inc its officers and / or employees are given the authority:

1. To act as an agent in dealing with the Principal's income tax return applications for the tax years 2005-2010.
2. To request from the employer and to receive Principal's W2 to it's own address
3. To request from the employer and to receive Principal's P-45/P-60 to it's own address
4. To use own postal address on the Principal's tax returns. To receive all correspondence from the IRS and State Tax Authorities. To receive Personal Income Tax refund checks issued in Principal's name.
5. To deposit Principal's Income Tax refunds to it's own account and convey such refunds to the Principal by way of a bank transfer, check or to handle in another manner so as to achieve the same purpose.

The undersigned does hereby appoint officers and / or employees as his/her attorney to receive, endorse, and collect checks payable to the order of the undersigned. All rights, powers and authority ofits officers and / or employees to exercise the prerogatives granted herein shall commence and be in full force and effect and remain in full force and effect for a period of twenty four months from the date of its signing.

Signed this day of, 20..... .

Signature of the Principal:

- 7 Notices and communications.** Original notices and other written communications will be sent to you and a copy to the first representative listed on line 2.
- a** If you also want the second representative listed to receive a copy of notices and communications, check this box
- b** If you do not want any notices or communications sent to your representative(s), check this box

8 Retention/revocation of prior power(s) of attorney. The filing of this power of attorney automatically revokes all earlier power(s) of attorney on file with the Internal Revenue Service for the same tax matters and years or periods covered by this document. If you **do not** want to revoke a prior power of attorney, check here.

YOU MUST ATTACH A COPY OF ANY POWER OF ATTORNEY YOU WANT TO REMAIN IN EFFECT.

9 Signature of taxpayer(s). If a tax matter concerns a joint return, **both** husband and wife must sign if joint representation is requested, otherwise, see the instructions. If signed by a corporate officer, partner, guardian, tax matters partner, executor, receiver, administrator, or trustee on behalf of the taxpayer, I certify that I have the authority to execute this form on behalf of the taxpayer.

▶ IF NOT SIGNED AND DATED, THIS POWER OF ATTORNEY WILL BE RETURNED.

Signature	Date	Title (if applicable)
Print Name	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> PIN Number	Print name of taxpayer from line 1 if other than individual

Signature	Date	Title (if applicable)
Print Name	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> PIN Number	

Part II Declaration of Representative

Caution: *Students with a special order to represent taxpayers in qualified Low Income Taxpayer Clinics or the Student Tax Clinic Program (levels k and l), see the instructions for Part II.*

Under penalties of perjury, I declare that:

- I am not currently under suspension or disbarment from practice before the Internal Revenue Service;
- I am aware of regulations contained in Circular 230 (31 CFR, Part 10), as amended, concerning the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others;
- I am authorized to represent the taxpayer(s) identified in Part I for the tax matter(s) specified there; and
- I am one of the following:
 - a** Attorney—a member in good standing of the bar of the highest court of the jurisdiction shown below.
 - b** Certified Public Accountant—duly qualified to practice as a certified public accountant in the jurisdiction shown below.
 - c** Enrolled Agent—enrolled as an agent under the requirements of Circular 230.
 - d** Officer—a bona fide officer of the taxpayer’s organization.
 - e** Full-Time Employee—a full-time employee of the taxpayer.
 - f** Family Member—a member of the taxpayer’s immediate family (for example, spouse, parent, child, brother, or sister).
 - g** Enrolled Actuary—enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the Internal Revenue Service is limited by section 10.3(d) of Circular 230).
 - h** Unenrolled Return Preparer—the authority to practice before the Internal Revenue Service is limited by Circular 230, section 10.7(c)(1)(viii). You must have prepared the return in question and the return must be under examination by the IRS. See **Unenrolled Return Preparer** on page 1 of the instructions.
 - k** Student Attorney—student who receives permission to practice before the IRS by virtue of their status as a law student under section 10.7(d) of Circular 230.
 - l** Student CPA—student who receives permission to practice before the IRS by virtue of their status as a CPA student under section 10.7(d) of Circular 230.
 - r** Enrolled Retirement Plan Agent—enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e)).

▶ IF THIS DECLARATION OF REPRESENTATIVE IS NOT SIGNED AND DATED, THE POWER OF ATTORNEY WILL BE RETURNED. See the Part II instructions.

Designation—Insert above letter (a–r)	Jurisdiction (state) or identification	Signature	Date

Place:

Signed this day of, 20.....

....., with a registered address represented by,

hereinafter named **SERVICE PROVIDER**, and,

hereinafter named

CUSTOMER, have concluded the following agreement:

1. Subject of the Agreement

1.1 SERVICE PROVIDER obliges itself according to the order of the CUSTOMER to draw up the documents necessary for the refund of the taxes of the CUSTOMER paid in the United States of America (USA), England or Ireland under legal labour relations and to present them to the corresponding tax institutions and the CUSTOMER obliges himself to pay for the rendered services.

2. Obligations of the Parties

2.1 SERVICE PROVIDER rights and obligations:

2.1.1 To complete and process all the required documents and present them to the corresponding tax institutions for the tax refund.

2.1.2 To use its authority under the power of attorney for the preparation, signing and filing of tax returns and for receiving and endorsing (if necessary) tax refund checks or receiving tax refunds to its own bank account.

2.1.3 Having deducted the commission payment for the rendered service to pay to the CUSTOMER the remaining part of refunded taxes.

2.1.4 To fax, email or mail this signed Agreement to the CUSTOMER at any time upon request.

2.2 CUSTOMER rights and obligations:

2.2.1 To present to the SERVICE PROVIDER all the required documents and to sign necessary documents and forms for the performance of the service defined in this agreement and to provide true, accurate and correct information necessary for the completion of the tax refund.

2.2.2 By signing the power of attorney to give the SERVICE PROVIDER the authority to prepare, sign and file tax return, to receive all correspondence from Tax Authorities on my behalf, to receive and endorse (if necessary) tax refund checks and receive tax refunds to its own bank account.

2.2.3 During the period of validity of this agreement not to apply for the tax refund and not to sign agreements with other juridical or natural persons regarding the rendering of analogous service.

2.2.4 If for some reason the tax administrator of any foreign country delivers overpaid taxes directly to the CUSTOMER, he/she must immediately inform the Representative about it and pay RTT Incorporated its remuneration as per the agreement not later than within 5 work days since the day of money receipt.

2.2.5 If SERVICE PROVIDER for any reason is not able to endorse the refund check and for this reason won't be able to deduct the payment set in the paragraphs 2.2.6. and 2.2.7. of this agreement CUSTOMER obliges to pay the payment and cash the check himself.

2.2.6 To pay to the SERVICE PROVIDER a payment of 9% (USA returns), 11 % (England, Ireland returns) from the refunded tax amount, but not less than an amount of 80 USD (USA returns), 50 GBP (England returns), 60 EUR (Ireland returns).

2.2.7 The payment for Social Security & Medicare tax refund is charged separately and it is 10% from the refunded amount, but not less than an amount of 80 USD.

2.2.8 If the CUSTOMER unilaterally terminates or withdraws from execution of the present agreement without the substantial breach of SERVICE PROVIDER, the CUSTOMER shall pay SERVICE PROVIDER a fine at the amount of 80 USD.

2.2.9 Immediately inform the SERVICE PROVIDER of the new employment or self employment in a foreign country and inform SERVICE PROVIDER of any changes in CUSTOMER contact details.

2.2.10 CUSTOMER is entitled to withdraw from this Agreement at no cost as long as a tax return has not been filed. Such notice of withdrawal can be made by telephone call, email, or in writing.

3. Consideration

3.1 The payment set in the paragraphs 2.2.6. and 2.2.7. of this agreement will be taken from the CUSTOMER'S refund and the balance will be issued to the CUSTOMER by the bank transfer to the CUSTOMER'S bank account or the personal check will be issued.

3.2 SERVICE PROVIDER is not responsible for the fees, which are charged by the CUSTOMER'S bank.

3.3 The SERVICE PROVIDER is entitled to deduct from the CUSTOMER the fees and costs, which occurred in the refund process and could not be foreseen at the moment of signing of this agreement.

4. Manner of Settling Disputes

4.1. The disputes arising between the parties regarding this agreement or during the performance of this agreement are settled in the way of negotiations. In the case of failure to come to an agreement the disputes are settled in court.

5. Force majeure

5.1 The party is excused from responsibility for the failure to fulfill the agreement if it proves that the agreement had not been fulfilled due to the circumstances which it could not control and reasonably foresee at the moment of concluding the agreement and that it could not prevent the appearance of these circumstances or their consequences.

5.2 The party, which has not fulfilled the agreement, must inform the other party on the appearance of force majeure circumstances and their influence to fulfilling of this agreement.

6. Conditions Eliminating Responsibility

6.1 In the event of amendment of the USA, England or Ireland laws, rules and regulations, manner of refunding taxes or due to the circumstances, which were not known to the SERVICE PROVIDER, the SERVICE PROVIDER is not responsible for any negative consequences, which the CUSTOMER underwent due to the amendment of USA, England or Ireland laws, rules and regulations or manner of refunding taxes.

6.2 SERVICE PROVIDER is not responsible for the delays in refunding taxes if USA, England or Ireland tax institutions cause it.

6.3 SERVICE PROVIDER is not responsible for the failure to refund taxes, or for the tax liability, or for any other negative consequences, which occurred due to false, inaccurate or incomplete information provided by the CUSTOMER or due to CUSTOMER'S prior financial commitments to USA, England or Ireland institutions.

6.4 The final amount of the taxes subject to refund shall be established by a competent institution of the foreign country. The amounts calculated by the SERVICE PROVIDER are of the recommendatory nature and do not empower the CUSTOMER to claim for the preliminary calculated overpaid taxes.

7. Duration of the Agreement and Other Conditions

7.1 The agreement comes into force beginning with the date of its signing and is valid till the obligations taken upon the parties are completely fulfilled.

7.2 All the amendments or supplements of this agreement are valid only in the case if they have been drawn up in writing and signed by representatives authorized by the parties of the agreement.

7.3 SERVICE PROVIDER is entitled to withdraw from this agreement if CUSTOMER breaches his/her obligations.

8 The particulars and signatures of the parties:

SERVICE PROVIDER

.....
.....
.....
.....

CUSTOMER

.....
(please print your full name)
.....
(signature)